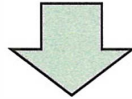


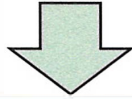
Notification of Selection

DDS Letter
RC Letter (optional)
RC email and/or phone call (optional)



Orientation

Upon completion of this requirement, the participant/family confirms participation in the Self-Determination Program

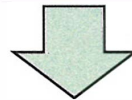


Written Plan

This is the development of the IPP

The PCP informs the written Individual Program Plan (IPP). The regional center SC must be part of the IPP team. During this process, services/providers are identified, including FMS and IF (if utilized by the participant). The spending plan is finalized and attached.

SIGNATURE by the participant indicates agreement with the IPP and that the participant will manage services and supports within the amount of the Spending Plan.



Services and Supports Begin

Optional Preparation for Participation

Can include:

- Access to funded **person-centered planning** supports and development of Person-Centered Plan (PCP)
- Review of current expenditures
- Exploration of resources
- Interviewing of Fiscal Management Service provider (FMS) & Independent Facilitator (IF)
- Initial drafting of spending plan
- Regional Center Service Coordinator (SC) may be or may not be involved

Planning

(if not already started/completed prior to Orientation)

- May include PCP development
- Should include interview of the FMS (including consultation on the spending plan) and beginning drafting of the spending plan
- RC SC may be or may not be involved

UFS/SANDIS

- FMS Service Authorization
- Services entered into UFS

Budget Certification

- Review of expenditures
- Review of any adjustments
- **SIGNATURE BY REGIONAL CENTER SC**, confirming final certification of budget
- **SIGNATURE BY PARTICIPANT**, confirming review of budget calculation process

Verification of Qualifications

FMS verifies qualifications/background checks